



San Francisco-Marin
LAWYER REFERRAL AND
INFORMATION SERVICE

THE BAR ASSOCIATION OF SAN FRANCISCO

Lawyer Referral and Information Service

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San Francisco, CA 94105

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<http://www.sfbar.org>

**APPLICATION FOR
REAL ESTATE PANEL**

(Please complete the application to the extent possible if applying under Rule 6 below)

Name: _____

State Bar number: _____

Telephone: _____

Fax: _____

E-mail address: _____

San Francisco office address: _____

Marin County office address: _____

Main address (if not in SF/Marin, please provide your address recorded with the State Bar of California):

(office number and street)

(suite #)

(zip)

* If applicant's main office is outside of San Francisco or Marin Counties, they are encouraged to provide qualifying matters or filings in San Francisco or Marin. At their discretion, the LRIS Director and the LRIS Qualifications Sub-Committee may request information about provided experience and/or peer references on any panel application.

Number of years of continuous active practice in California: _____

Please check all that apply: I am applying for the San Francisco panel / Marin County panel

Substantial Equivalent Experience - [Under Rule 6](#): If you cannot meet the following requirements for Panel membership, but believe that you qualify by reason of substantial, equivalent experience, you may submit an outline of such experience, as provided for in Rule 6 of the Lawyer Referral and Information Service Rules.

Part A - General Real Estate Litigation: Within the last seven (7) years, applicant must have completed any two (2) jury trials AND must have completed two (2) matters involving real property disputes (encroachment, easement, neighbor disputes, non-disclosure, broker fraud, etc.) in which the applicant provided a written legal opinion to the client, negotiated a resolution with an opposing counsel, or instituted a legal proceeding (mediation, arbitration or court action):

Any two jury trials:

	Case #/County	Date of Jury Trial	Party Represented	Verdict
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____

Two matters involving real property disputes:

	Legal service performed for client	Type of matter	Dates of representation
1.	_____	_____	_____
2.	_____	_____	_____

Part A (1) – Construction Defect Disputes: Applicant must meet the experience requirements in Part A (1) for General Real Estate Litigation and, within the last three (3) years, applicant must have **a)** worked with a construction professional versed in construction defect; **AND b)** deposed a licensed construction defect expert; **AND c)** conducted two (2) site inspections involving construction defect:

a)	Name of Professional	Area of Expertise	Date(s) of Use
	_____	_____	_____

b)	Name of Expert Witness	Date(s) of Use
	_____	_____

c)	Site inspection (1)	Date
	_____	_____
	Site inspection (2)	Date
	_____	_____

Part A (2) – Foreclosure: Please note: California and local moratoriums have impacted t this specific area of the law. If you wish to apply for this panel but are unable to meet the qualifications set below as a result of these moratoriums, please contact us about how you Within the last three (3) years, applicant must have handled two (2) wrongful foreclosure cases involving fraud, non-disclosure or misrepresentation; **AND** have familiarity with Federal and State foreclosure statutes and laws, and has reviewed the entirety of the CA Homeowner’s Bill of Rights:

Nature of the dispute

Dates of representation and/or date court action completed

1. _____

2. _____

I certify that I have familiarity with the Federal and State foreclosure statutes and laws and have read the entirety of the CA Homeowner’s Bill of Rights:

Date: _____ Signature: _____

Part B – Transactional Real Estate Matters: Within the last three (3) years, applicant must have completed three (3) matters involving agreements of sale, use or ownership in which the applicant provided a written legal opinion to the client, negotiated a resolution with an opposing counsel, or instituted a legal proceeding (mediation, arbitration or court action):

Legal service performed for client

Type of matter

Dates of representation

1. _____

2. _____

3. _____

Part B (1) – Other Real Property Matters

Applicant must have completed at least one (1) matter in EACH selected class within the last two (2) years:

- (1) Construction Contracts
- (2) Easements
- (3) Oil and Gas
- (4) Zoning
- (5) Mining
- (6) Condominiums
- (7) Subdivisions
- (8) Other _____

Nature of Matter

Inclusive dates of representation

Class ____: _____

Class ____: _____

Class ____: _____

Class ____: _____

Please attach continuation sheets for any additional class(es) selected for in Part B (1).

Part C – Residential Landlord-Tenant

Within the last two years, applicant must have completed a minimum of three (3) eviction cases in which applicant **a**) filed an unlawful detainer complaint or answer in San Francisco, AND **b**) handled two (2) other landlord-tenant matters AND **c**) have familiarity with the San Francisco Rent Ordinance.

Case #/County

Court

Completion date

1. Unlawful Detainer: _____

Complaint Answer

2. Unlawful Detainer: _____

Complaint Answer

3. Unlawful Detainer: _____

Complaint Answer

1. Other landlord-tenant matter: _____

Nature of matter: _____

2. Other landlord-tenant matter: _____

Nature of matter: _____

I will handle LOCK OUT cases: Yes No

I certify that I have familiarity with the San Francisco Rent Ordinance:

Date: _____

Signature: _____

Part D – Commercial Landlord-Tenant

Within the last two years, applicant must have completed a minimum of three (3) commercial eviction cases through resolution whether by trial, arbitration, mediation or settlement:

Case #/County

Type of resolution

Completion date

1. _____

2. _____

3. _____

Part D (1) - ADA Compliance for Commercial Landlords

Applicants interested to advise and represent commercial landlords with ADA compliance issues must have handled within the last five (5) years, two (2) cases on behalf of commercial landlords with respect to ADA compliance litigation and have a working knowledge of the American's with Disabilities Act, California's Unruh Civil Rights Act and Disabled Person Act:

I certify that I have a working knowledge of the American's with Disabilities Act, California's Unruh Civil Rights Act and Disabled Person Act because:

Date: _____ Signature: _____

Part D (1) – ADA Compliance Litigation Case Experience

1. Case Name: _____ Date Filed: _____

County/Case #/Court: _____

Nature of case: _____

Judgment or other resolution: _____

2. Case Name: _____ Date Filed: _____

County/Case #/Court: _____

Nature of case: _____

Judgment or other resolution: _____

I had full responsibility for all cases listed in the application, or if not, I have attached an explanation.

Date: _____ Signature: _____